

Name of warrant HDB.KIS.M.CA.T.07
Company name KIS Viet Nam Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On August 26, 2021, the Hochiminh Stock Exchange issued Decision No.463/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: KIS Viet Nam Securities Corporation
2. Short name: KIS
3. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district 1, Ho Chi Minh city

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant HDB.KIS.M.CA.T.07
3. Warrant code: CHDB2102
4. ISIN code: VN0CHDB21027
5. Issuer of underlying security: Ho Chi Minh City Development Joint Stock Commercial Bank
6. Underlying security: HDB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 4 months
11. Expiration date: December 02, 2021
12. Conversion ratio: 8.003:1
13. Exercise price (exercise index): 32,283 VND
14. Quantity of the warrants registered for listing: 4,000,000 warrants
15. Official trading date: August 30, 2021